

Restricted Securities of Non-Reporting Issuers

Non-affiliate (and has not been an affiliate during the prior three months):

During one year holding period- no re-sales under Rule 144 permitted.

After one year holdings period requirements including:

- Unlimited Public re-sales under Rule 144
- Representation letter

We need the following information:

- **Brokers or Shareholders Representation Letter (One Year)**
- **Legal opinion on holding period or**
- **Company approval on holding period**

Affiliate or person selling on behalf of an affiliate:

During one year holding period- no re-sales under Rule 144 permitted.

After one year holding period-may re-sell in accordance with all Rule 144 requirements including:

- Current Public information
- Volume Limitations
- Manner of sale requirements for equity securities
- Filing of Form 144
- The company is not and has not been a shell issuer as described in rule 144(i)(1)

We need the following information:

- Form 144 (if sale not over minimum amount of rule 144 then form 144 is not necessary)
- Brokers Representation Letter
- Seller Representation Letter
- Rule 144 legal opinion

We will only need form144 if the shares are over 5,000 shares or the value of the stock is over \$50,000 in aggregate sale price in any three month period